

MEGAWIDE CONSTRUCTION CORPORATION
2/F Spring Bldg. Arnaiz Ave. cor. P. Burgos St., Pasay City, Metro Manila
Tel. No. (02) 655-1111

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

To the Stockholders of Megawide Construction Corporation:

Notice is hereby given that the Annual Meeting of the Stockholders of MEGAWIDE CONSTRUCTION CORPORATION (Megawide) will be held on June 26, 2012, 2:00 p.m. at the SMX Convention Center to consider and take action upon the following matters:

1. Call to Order
2. Proof of Notice and Quorum
3. Approval of the Minutes of the Annual Stockholders' Meeting on June 30, 2011
4. Chairman's Address
5. President's Report
6. Election of Directors
7. Approval of the Audited Financial Statements for the Year Ended December 31, 2011
8. Appointment of External Auditor
9. Other Matters
10. Adjournment.

All stockholders of record at the close of business on May 25, 2012 are entitled to notice of and vote at the annual meeting and at any adjournment thereof. The stock and transfer books of Megawide will be closed from May 25, 2012 to June 26, 2012.

If you cannot attend the meeting personally, you may designate a representative by submitting a Proxy instrument in accordance with Section 58 of the Corporation Code to the office of the Stock Transfer Agent at the address below. Proxies will be validated on June 19, 2012 at the said address.

Banco de Oro Unibank, Inc. - Trust and Investments Group
BDO Corporate Center, 7899 Makati Avenue, Makati City

Makati, Philippines, June 1, 2012.


FLORENTINO A. TUASON JR.
Corporate Secretary

MEGAWIDE CONSTRUCTION CORPORATION
ANNUAL STOCKHOLDERS' MEETING
2:00 P.M., June 26, 2012
SMX Convention Center
Seashell Lane, Mall of Asia Complex, Pasay City

AGENDA

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